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IMAGI INTERNATIONAL HOLDINGS LIMITED
意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 585)

POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 10 JUNE 2021

The Board is pleased to announce that all ordinary resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 10 June 2021.

Reference is made to a circular of Imagi International Holdings Limited (the “Company”) dated 19 April 2021 (the “Circular”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

At the annual general meeting of the Company held on 10 June 2021 (the “AGM”), all the resolutions set out in the notice of the AGM dated 19 April 2021 (the “Notice”) were voted by poll. The poll results of the AGM are as follows:

Ordinary resolutions ^(Note 1)		Total number of votes held by the Shareholders who attended and voted at the AGM	Number of votes (Approximate % to the number of Shares votes at the AGM) ^(Note 2)	
			For	Against
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries, and the reports of the directors of the Company and of the independent auditor of the Company for the year ended 31 December 2020.	671,939,861	671,939,861 (100.00%)	0 (0.00%)

* for identification purpose only

Ordinary resolutions <i>(Note 1)</i>		Total number of votes held by the Shareholders who attended and voted at the AGM	Number of votes (Approximate % to the number of Shares votes at the AGM) <i>(Note 2)</i>	
			For	Against
2.	(a) To re-elect Mr. Shimazaki Koji as an executive director of the Company.	671,939,861	671,939,861 (100.00%)	0 (0.00%)
	(b) To re-elect Ms. Choi Ka Wing as an executive director of the Company.	671,939,861	671,939,861 (100.00%)	0 (0.00%)
	(c) To re-elect Mr. Chan Hak Kan as an independent non-executive director of the Company.	671,939,861	668,618,685 (99.51%)	3,321,176 (0.49%)
	(d) To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	671,939,861	671,939,861 (100.00%)	0 (0.00%)
3.	To re-appoint Crowe (HK) CPA Limited as auditor of the Company and to authorise the board of directors of the Company to fix auditors' remuneration.	671,939,861	668,618,685 (99.51%)	3,321,176 (0.49%)
4.	To grant a general mandate to the directors of the Company to issue, allot and otherwise deal with the additional shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing this resolution (the "Issue Mandate"), and in the terms as set out as ordinary resolution numbered 4 in the Notice.	671,939,861	668,618,685 (99.51%)	3,321,176 (0.49%)

Ordinary resolutions <i>(Note 1)</i>		Total number of votes held by the Shareholders who attended and voted at the AGM	Number of votes (Approximate % to the number of Shares votes at the AGM) <i>(Note 2)</i>	
			For	Against
5.	To grant a general mandate to the directors of the Company to repurchase the shares of the Company not exceeding 10% of the issued shares of the Company as at the date of passing this resolution (the “Repurchase Mandate”), and in the terms as set out as ordinary resolution numbered 5 in the Notice.	671,939,861	671,939,861 (100.00%)	0 (0.00%)
6.	Conditional upon the passing of resolutions numbered 4 and 5, to extend the Issue Mandate granted to the directors of the Company to issue, allot and otherwise deal with additional shares of the Company by adding the number of shares repurchased by the Company pursuant to and in accordance with the Repurchase Mandate, and in the terms as set out as ordinary resolution numbered 6 in the Notice.	671,939,861	668,618,685 (99.51%)	3,321,176 (0.49%)
7.	To grant a specific mandate to directors of the Company to issue and allot the shares underlying awards granted pursuant to the refreshed annual limit under share award scheme of the Company, and in the terms as set out as ordinary resolution numbered 7 in the Notice.	671,939,861	668,618,685 (99.51%)	3,321,176 (0.49%)
8.	To refresh the scheme mandate limit under the existing share option scheme of the Company, and in the terms as set out as ordinary resolution numbered 8 in the Notice.	671,939,861	668,618,685 (99.51%)	3,321,176 (0.49%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed by way of poll as ordinary resolutions of the Company.

Tricor Secretaries Limited, the branch share registrar and transfer office of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the AGM.

Notes:

1. *Full text of the above resolutions have been set out in the Notice.*
2. *The number and percentage of votes are based on the total number of the Shares voted by the Shareholders at the AGM in person or by proxy.*
3. *As at the date of the AGM, the total number of Shares in issue was 829,921,572 Shares, which was the total number of Shares entitling the holders to attend and vote on all resolutions at the AGM.*
4. *There was no Share entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules.*
5. *No Shareholders was required under the Listing Rules to abstain from voting at the AGM.*
6. *No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.*
7. *Particulars of Mr. Shimazaki Koji, Ms. Choi Ka Wing and Mr. Chan Hak Kan are given in the Circular.*

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Acting Chairman

Hong Kong, 10 June 2021

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Kitchell Osman Bin (*Acting Chairman*)
Mr. Shimazaki Koji
Ms. Choi Ka Wing

Independent non-executive Directors:

Dr. Santos Antonio Maria
Mr. Miu Frank H.
Ms. Liu Jianyi
Mr. Chan Hak Kan